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## Unsupervised word sense disambiguation using WordNet relatives

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### Abstract

14 This paper describes a sense disambiguation method for a polysemous target noun using the context  
15 words surrounding the target noun and its WordNet relatives, such as synonyms, hypernyms and hyp-  
16 onyms. The result of sense disambiguation is a relative that can substitute for that target noun in a context.  
17 The selection is made based on co-occurrence frequency between candidate relatives and each word in the  
18 context. Since the co-occurrence frequency is obtainable from a raw corpus, the method is considered to be  
19 an unsupervised learning algorithm and therefore does not require a sense-tagged corpus. In a series of  
20 experiments using SemCor and the corpus of SENSEVAL-2 lexical sample task, all in English, and using  
21 some Korean data, the proposed method was shown to be very promising. In particular, its performance  
22 was superior to that of the other approaches evaluated on the same test corpora.

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## 25 1. Introduction

26 Word sense disambiguation (WSD) is the task of selecting the correct sense of a word in a  
27 specific context. Many applications of natural language processing (NLP), such as machine  
28 translation, information extraction, and question answering, require a semantic analysis, where  
29 WSD plays a crucial role. With its importance, WSD has been known as a very important field of  
30 NLP and studied steadily since the advent of NLP in the 1950s.

31 While there have been various studies to identify the sense of a word in a certain context, few  
32 WSD systems are known to be used for practical NLP applications, unlike part-of-speech (POS)  
33 taggers and syntactic parsers. This is because most WSD studies have focused only on a small  
34 number of polysemous words based on supervised learning approaches that require a sense tagged  
35 corpus. Since the construction of a sense tagged corpus is quite labor-intensive, only a small  
36 number of polysemous words were sense tagged and used for training WSD systems.

37 More specifically, the following difficulties may be encountered in constructing a sense tagged  
38 corpus:

- 39 1. The total number of sense tags used in a lexical database, such as a dictionary or WordNet, is  
40 very large. For example, there are about 60,000 distinct senses for nouns in WordNet alone,  
41 while the number of POS tags or tree tags is less than 1000.
- 42 2. The distinction between different sense tags for a word is sometimes unclear even for human  
43 judges. It is known that inter-agreement among human taggers is far from perfect in fine-  
44 grained sense distinctions (Ng and Lee, 1996). Consequently, it is not easy to find a corpus  
45 where all the words are properly tagged.

46 Unlike supervised learning approaches that require hand-labeled data, unsupervised approaches  
47 use a raw corpus.<sup>1</sup> or a lexical database without sense tags. Based on the types of resources used,  
48 unsupervised approaches are classified into the following approaches: raw corpus based, dictio-  
49 nary based, and WordNet based. Each approach are described in detail below.

50 Schütze (1998) presented a typical unsupervised approach based on a raw corpus. He clustered  
51 example sentences of a polysemous word based on the word similarity and regarded each cluster  
52 as a sense of the word. A new context with the polysemous word was assigned to the nearest  
53 cluster, and the sense of that word was determined by the sense related to the cluster. This ap-  
54 proach has several deficiencies. Since clusters do not exactly correspond to the meanings of the  
55 words in a lexical database, it is not easy to identify the meaning of a word in the context by using  
56 only the cluster information. Also, it is difficult to apply the approach to the task of identifying the  
57 senses of all the words in a corpus because it requires a significant amount of time and space for  
58 clustering and storing the example sentences.

59 Another approach uses definitions of words in a dictionary. The words used in the definition of  
60 a sense of a word are distinct from those used in the definitions of the other senses of the same  
61 word. As a result, the definitions of the words can help disambiguate the senses. Given a context  
62 containing a polysemous word, WSD is reduced to a selection of a definition of the word that is

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<sup>1</sup> In WSD field, the raw corpus refers to the corpus that is not sense tagged: thus it can be a POS-tagged corpus or a tree-tagged corpus.

63 most similar to the context words. A drawback of this approach is that definitions consisting of  
64 one or two short sentences are sometimes insufficient for WSD.

65 Both Luk (1999) and Karov and Edelman (1998) proposed a dictionary based approach. Luk  
66 (1999) employed concepts instead of words to supplement insufficient information regarding  
67 definitions. He defined 1792 *defining concepts* from the definitions in the Longman Dictionary of  
68 Contemporary English (LDOCE) and acquired co-occurrence frequencies between the defining  
69 concepts from a raw corpus. Then, he calculated the similarity between a context and a definition  
70 by using the co-occurrence frequency between definition concepts. Karov and Edelman (1998)  
71 iteratively measured word similarity, sentence similarity and similarity between a definition and a  
72 sentence, and then made clusters by assigning sentences in a corpus to the most similar definition.  
73 Finally, they determined a sense of the word according to the similarity between the context and  
74 each cluster. However, the reliability of the additional information is not guaranteed because the  
75 size of the initial data in a definition is too small.

76 WordNet based approaches can be classified into the following three categories: WordNet gloss  
77 based, conceptual density based, and relative based. As gloss in WordNet is a definition of a  
78 synonym set, the WordNet gloss based approach is similar to the dictionary-based approach.  
79 However, the WordNet gloss based approach can utilize more disambiguation information than  
80 the dictionary based approach because the gloss of relatives of the word as well as the gloss of that  
81 word is available in WordNet. Both Fernandez-Amoros et al. (2001b) and Haynes (2001) aug-  
82 mented the definition of a sense with the definitions of relatives in WordNet in their WSD work.  
83 Nonetheless, they did not take into account the fact that words in a higher position of the  
84 WordNet hierarchy are less semantically related to each other than those in a lower position.  
85 Therefore, it is not appropriate to use glosses of relatives for a word in the higher position.  
86 Moreover, the definitions still do not contain sufficient information for WSD.

87 The conceptual density based approach identifies a sense by using the conceptual distance  
88 among the senses of a word in a context. It selects the sense with the shortest conceptual distance  
89 from other words in the context. A conceptual distance is usually defined as the number of links  
90 between two concepts in a hierarchical lexical database such as WordNet or a thesaurus. The  
91 more links between concepts, the longer the conceptual distance. Both Agirre and Rigau (1996)  
92 and Fernandez-Amoros et al. (2001a) utilized various relations among concepts in WordNet to  
93 calculate a conceptual distance.

94 WordNet specifies relationships among the meanings of words. Relatives of a word are defined  
95 as words that have a relation with it, e.g. they are synonyms, antonyms, superordinates (hyper-  
96 nyms), or subordinates (hyponyms). Relatives, especially those in a synonym class, usually have  
97 related meanings and tend to share similar contexts. Hence, relative-based approaches extract  
98 relatives of each sense of a polysemous word from WordNet, collect example sentences, and learn  
99 the senses from the example sentences for WSD. Yarowsky (1992) proposed this approach using  
100 International Roget's Thesaurus as a hierarchical lexical database instead of WordNet. However,  
101 the approach seems to suffer from examples irrelevant to the senses of a polysemous word since  
102 many of the relatives are polysemous. Leacock et al. (1998) attempted to exclude irrelevant or  
103 spurious examples by using only monosemous relatives in WordNet. However, some senses do  
104 not have short distance monosemous relatives through a relation such as synonym, child, and  
105 parent. A possible alternative of using only monosemous relatives in the long distance, however, is  
106 problematic because the longer the distance of two synsets in WordNet, the weaker the rela-

107 tionship between them. In other words, the monosemous relatives in the long distance may  
108 provide irrelevant examples for WSD.

109 Our approach to WSD also uses relatives in a lexical database similar to that of Yarowsky  
110 (1992) and Leacock et al. (1998). It is similar to other relative based approaches in that it  
111 acquires relatives from WordNet and extracts co-occurrence frequencies of the relatives from a  
112 raw corpus. However, it differs from the others in that it uses polysemous as well as mo-  
113 nosemous relatives. To avoid the negative effect of weakly related relatives and polysemous  
114 relatives on co-occurrence frequency calculation, the proposed approach handles the example  
115 sentences of each relative separately instead of putting the example sentences of all relatives  
116 together into a pool.

117 The remaining sections of this paper are organized as follows: Section 2 explains the organi-  
118 zation and characteristics of WordNet; Section 3 describes the proposed approach based on the  
119 relatives in WordNet; Section 4 presents experimental results on English data (SemCor and the  
120 corpus of SENSEVAL-2 lexical sample task) and Korean data; and Section 5 summarizes the  
121 characteristics of the proposed approach to WSD, provides some future research directions, and  
122 concludes the paper.

## 123 2. WordNet

### 124 2.1. Organization

125 WordNet<sup>2</sup> ongoing in Princeton University since the 1980s, is an on-line lexical database with  
126 a hierarchical structure, where a node is a synset (a set of synonyms) and a link is a relationship  
127 between two synsets. As a synset represents a meaning in WordNet, a polysemous word is present  
128 in more than one synset. A synset is associated with a gloss, where a definition and some example  
129 sentences of words in the synset are provided. Fig. 1 shows four synsets involving the word *chair*.  
130 Therefore *chair* is a polysemous word with four senses. Each numbered item represents a fre-  
131 quency of each sense (35, 2, 0, 0), a synset and a gloss, in that order. Senses are sorted by the  
132 frequency that is extracted from the semantic concordance (SemCor).

133 WordNet consists of four parts: nominal, verbal, adverbial, and adjectival. Each part is or-  
134 ganized differently in WordNet. In this paper, only the nominal part is described.<sup>3</sup> The rela-  
135 tionships used for the nominal part are synonymy, antonymy, hypernymy/hyponymy, and  
136 meronymy/holonymy. The relationships are classified into two types: lexical and semantic. Syn-  
137 onymy and antonymy belong to the former, defined as being between word forms, while hy-  
138 pernymy/hyponymy and meronymy/holonymy belong to the latter, defined as being between word  
139 meanings (i.e. synsets).

140 Synonymy relates semantically similar words while antonymy relates semantically opposite  
141 words (e.g. *victory* has a synonymous relation with *triumph*<sup>4</sup> and an antonymous relation with

<sup>2</sup> We use WordNet 1.7.1 version.

<sup>3</sup> See Fellbaum (1998) for other parts.

<sup>4</sup> In fact, synonymy in WordNet is not expressed by a link, but by a synset. In other words, *victory* and *triumph* are in the same synset {*victory*, *triumph*}.

1. (35) {chair} -- (a seat for one person, with a support for the back; " *he put his coat over the back of the chair and sat down*")
2. (2) {professorship, chair} -- (the position of professor; " *he was awarded an endowed chair in economics*")
3. (0) {president, chairman, chairwoman, chair, chairperson} -- (the officer who presides at the meetings of an organization; " *address your remarks to the chairperson*")
4. (0) {electric chair, chair, death chair, hot seat} -- (an instrument of execution by electrocution; resembles a chair; " *the murderer was sentenced to die in the chair*")

Fig. 1. Example: synsets including a word *chair*.

142 *defeat*). Hypernymy/hyponymy in WordNet links a synset to other synsets with more general/  
143 specific meanings (e.g. the synset {*seat*} is a hypernym of the synset {*chair*} and {*chair*} is a  
144 hyponym of {*seat*}). Meronymy/holonymy in WordNet is a part/whole relation between synsets  
145 (e.g. {*back, backrest*} is a meronym of {*chair*}, and {*chair*} is a holonym of {*back, backrest*}).

146 In particular, synonymy and hypernymy/hyponymy have central roles in WordNet: synonymy  
147 forms synsets that are basic units of WordNet, and hypernymy/hyponymy organize a hierarchical  
148 structure with synsets in WordNet.

## 149 2.2. Characteristics

150 The following characteristics of WordNet are pertinent to the WSD method we propose in this  
151 paper:

152 (1) Relatives of a word corresponding to a sense do not necessarily have a strong relationship  
153 among each other, although each relative is strongly related with the word. Especially, the rela-  
154 tives in a higher position in the WordNet hierarchy are less semantically related among each other  
155 than those in a lower position. For example, Fig. 2 shows the children of the word *object* at depth  
156 2<sup>5</sup> and the children of the word *chair* at depth 8, respectively. In the figure, we can observe that  
157 the children of *chair* are semantically closely related to each other, but those of *object* are not.

158 (2) Many senses of polysemous words do not have monosemous synonyms, children, and  
159 parents since they are usually located in a relatively high position in WordNet while monosemous  
160 words are located in relatively low positions. Fig. 3 represents the ratio between the number of  
161 senses of polysemous words and that of monosemous words according to WordNet depths. This  
162 figure shows that more polysemous words exist at depths 1 through 4 but more monosemous  
163 words exist at deeper levels. Thus, senses in higher position have fewer monosemous relatives than  
164 those in lower positions. Fig. 4 shows a distribution of the senses of polysemous words which do  
165 not have monosemous relatives with respect to WordNet depths.

166 (3) There are many polysemous relatives in WordNet. The number of senses of polysemous  
167 words is 40,002 in the nominal part of WordNet, and the number of polysemous relatives (syn-

<sup>5</sup> The depth of the root synset is 1.



Fig. 2. Example: children of a word *object* at depth 2 and a word *chair* at depth 8.

168 onyms, children, parents) is 162,067. Therefore, there are 4.05 polysemous relatives per sense on  
169 average.

170 (4) There are many polysemous terms in the nominal part of WordNet: the number of poly-  
171 semous words and phrases is 12,794 and 1687, respectively.

172 We argue that a WSD approach using the relatives in WordNet should take advantage of the  
173 above WordNet characteristics. In particular, we should avoid using weakly related relatives in  
174 sense disambiguation. Although it is not possible to distinguish weakly related words from  
175 strongly related ones without a sense-tagged corpus, it should be possible to measure how strongly  
176 a relative is related to the words forming the context around the target word by using co-oc-  
177 currence frequency between the relative and the context words. More specifically, given a context  
178 for a target word, the relative most strongly related to the context is used to determine the sense of  
179 the word. Polysemous relatives can be handled in a similar manner. If there is a polysemous  
180 relative which is strongly related to a context, it is very helpful for disambiguating the sense of the  
181 target word in the context.

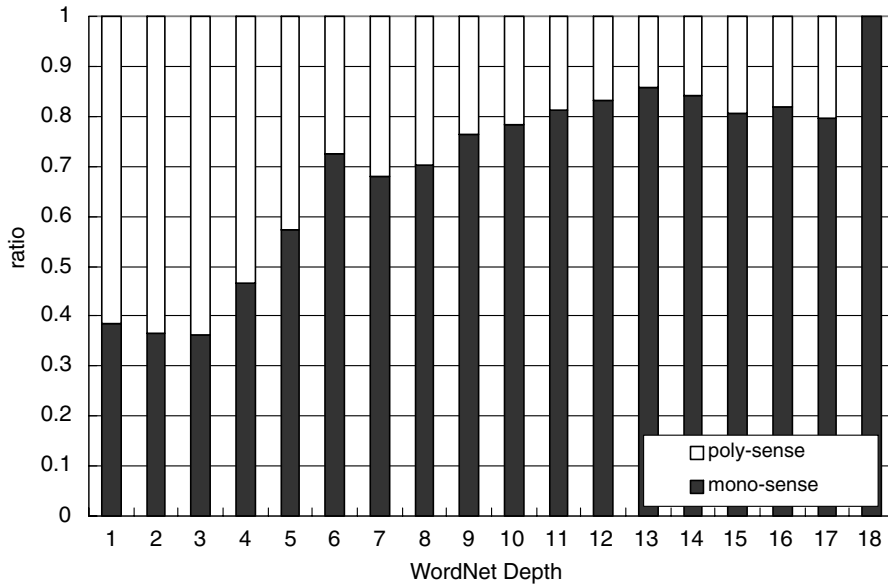


Fig. 3. Ratio between number of senses of polysemous words and monosemous words.

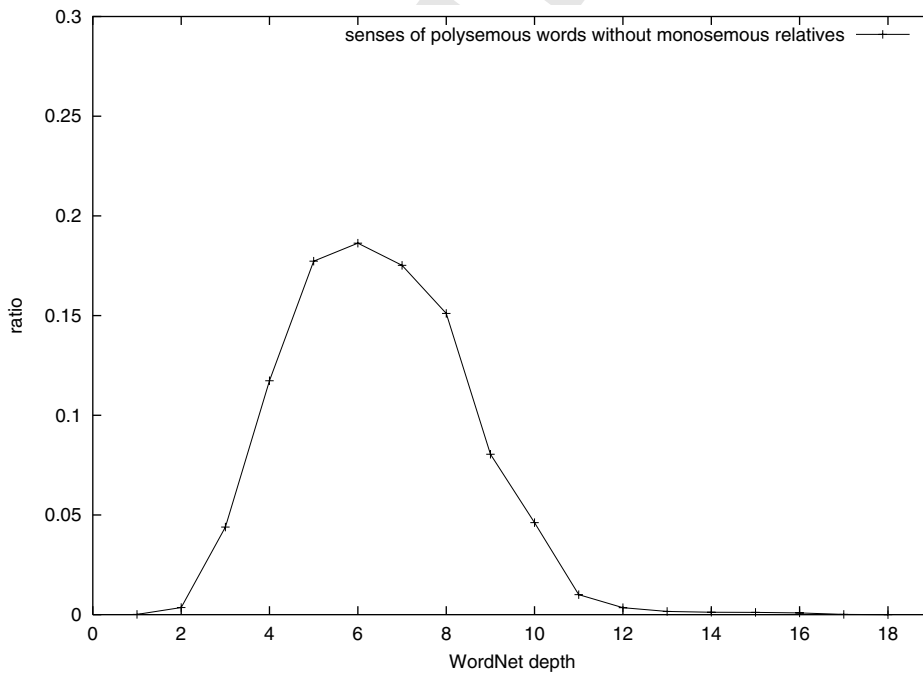


Fig. 4. Distribution of senses of polysemous words which do not have monosemous relatives (synonyms, children, parents).

182 Unlike the rough sketch of the logic behind our proposed method, the previously discussed  
183 approaches using relatives in WordNet did not appropriately utilize the characteristics of  
184 WordNet. Since they used example sentences of all relatives of a sense, the weakly related  
185 relatives may have a negative effect on the disambiguation by adding irrelevant or spurious  
186 examples to the training corpus. For example, the relatives *artifact* and *remains* of the word  
187 *object* in Fig. 2 are not strongly associated with each other, and thus the example sentences of  
188 the two words cannot provide disambiguation information to determine the correct sense of  
189 *object* in those contexts. The approach also suffers from polysemous relatives, because their  
190 example sentences includes different senses irrelevant to the target word that often make the  
191 training corpus inappropriate. For instance, the polysemous word *knight* has two senses in the  
192 nominal part of WordNet, and the second sense of *knight* (i.e. “a chessman in the shape of a  
193 horse’s head”) has the word *horse* as a synonym. The word *horse* with six senses in the  
194 nominal part of WordNet stands for a meaning *animal* in most contexts, but other senses  
195 (including the sense related to *knight*) of the word scarcely occurs in the corpus. Hence, the  
196 example sentences of *horse* are not helpful to identify the correct sense of *knight* in contexts.  
197 Besides, the approach cannot be practically applied to sense disambiguation of many words  
198 because collecting example sentences of relatives of many words requires too much space and  
199 time.

### 200 2.3. Korean WordNet

201 We have constructed Korean WordNet by manually mapping Korean words into synsets of  
202 English WordNet.<sup>6</sup> Since some senses of Korean words are not in English WordNet because  
203 of linguistic and cultural gaps, English WordNet has been expanded with synsets that are  
204 unique to Korean. The structure of Korean WordNet is the same as that of English WordNet,  
205 and is organized with all the relationships in English WordNet. At present, Korean WordNet  
206 consists of two parts: nominal and verbal. The nominal part contains 26,825 Korean nouns  
207 and 19,787 synsets, and the verbal part 1405 Korean verbs and 2058 synsets. Since Korean  
208 WordNet were constructed with the most frequent words in some Korean corpora, it covers  
209 over 90% of words in the corpus. Unlike English WordNet, Korean WordNet does not  
210 contain frequency information, and thus sense numbers of a word are not ordered by fre-  
211 quencies.

### 212 3. Word sense disambiguation using WordNet relatives

213 This section describes WordNet relatives, the proposed WSD method using WordNet relatives,  
214 and co-occurrence frequency matrix, which is used to efficiently disambiguate all polysemous  
215 nouns in WordNet.

---

<sup>6</sup> Hereafter, Princeton’s WordNet is referred to as English WordNet as distinguished from Korean WordNet.



## 216 3.1. WordNet relatives

217 WordNet relatives of a word are defined to be the words in WordNet that are associated with  
218 the target word in terms of relationships such as synonyms, hypernyms, and meronyms. Relatives  
219 have two important characteristics for WSD. First, the relatives of a word sense are usually  
220 different from those of other senses of the same word. For example, *slope*, *incline*, and *riverbank*  
221 are relatives of the word *bank* when it has the meaning of *sloping land*, not the meaning of *financial*  
222 *institution*. As a result, it is possible to determine a sense of a word if appropriate relatives of the  
223 word can be selected with the help of the context in which the word occurs.

224 Second, the relatives of a sense tend to share common context words. As synonyms are inter-  
225 changeable in most contexts, a hypernym or a hyponym of a word can also substitute for the word  
226 having a particular context even if the meaning of the context becomes more general or specific.  
227 For example, *chair* in a context “*address your remarks to the chair*” can be substituted with its  
228 synonyms, *president* or *chairman*. The hypernym *presiding officer* and the hyponym *vice chairman*  
229 can also be replaced for *chair*, without changing the original context drastically. Similarly, a me-  
230 ronym or a holonym can also replace the word with “*word with meronym*” or “*word of holonym*”  
231 without altering the overall meaning of the context. For example, the word *wheel* in the context “*I*  
232 *held the wheel*” can be expanded with its holonym *car* such as “*I held the wheel of the car*”. In this  
233 example, the phrase “*the wheel of the car*” rather than the holonym *car* substitutes for the word  
234 *wheel*. Therefore, holonyms/meronyms of words can be regarded as possible substituents.

## 235 3.2. Word sense disambiguation

236 We disambiguate senses of a noun in a context <sup>7</sup> by selecting a substituent word from the  
237 relatives of the noun. Fig. 5 represents a flowchart of the proposed approach. Given a target word  
238 and its context, a set of relatives of the target word is created by searches in WordNet. Next, the  
239 most appropriate relative that can be substituted for the word in the context is chosen. In this step,  
240 co-occurrence frequency is used. Finally, the sense of the target word that is related to the selected  
241 relative is determined. If the selected relative is related to several senses of the target word, then  
242 the several senses are deemed to be proper senses. <sup>8</sup> For example, the word *slope* is a relative of the  
243 second and the ninth sense <sup>9</sup> of the word *bank* in WordNet. When the word *slope* is selected as a  
244 substituent word for the word *bank* in a context, both the second and the ninth senses are de-  
245 termined to be proper senses.

246 The example in Fig. 6 illustrates how the proposed approach disambiguates senses of the target  
247 word *chair* given the context. The set of relatives {*president*, *professorship*, . . .} of *chair* is built by  
248 WordNet searches, and the probability, “ $Pr(\textit{professorship}|\textit{Context})$ ”, that a relative can be

<sup>7</sup> In this paper, a context indicates a sentence including a target word.

<sup>8</sup> In Section 4, we evaluated our approach on English SemCor, SENSEVAL-2 data, and Korean data. Among these data, only SENSEVAL-2 data allows multiple senses for an instance to be suggested. For SemCor and Korean data, we regard multiple senses of our system for an instance as an incorrect answer.

<sup>9</sup> The second sense of the word *bank* means “*sloping land (especially the slope beside a body of water)*”, and the ninth sense means “*a slope in the turn of a road or track; the outside is higher than the inside in order to reduce the effects of centrifugal force*”.

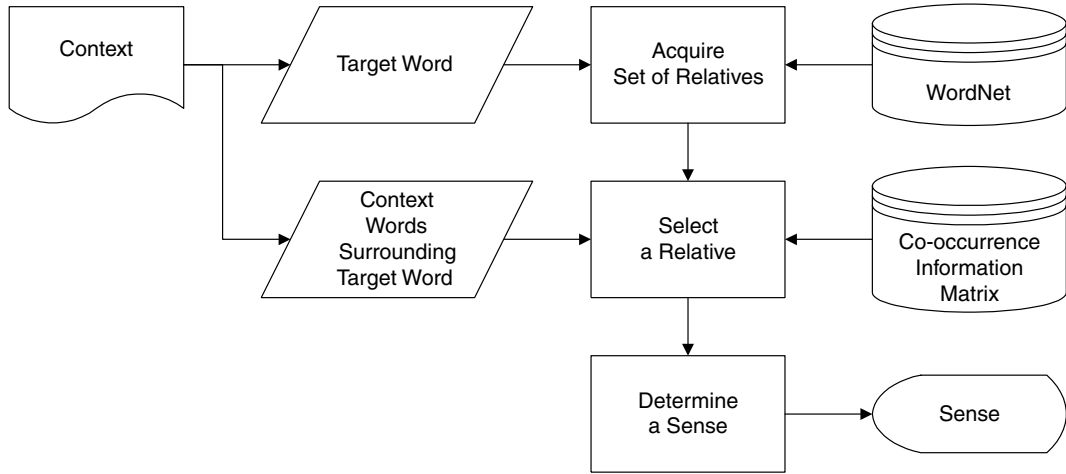


Fig. 5. Flowchart of the proposed approach.

249 substituted for the target word in the given context is estimated by the co-occurrence frequency  
 250 between the relative and each of the context words. In this example, the relative, *seat*, is selected  
 251 with the highest probability and the proper sense, “*a seat for one person, with a support for the*  
 252 *back*”, is chosen.

253 Thus, the second step of the proposed approach (i.e. selecting a relative) has to be carefully  
 254 implemented to select the proper relative that can substitute for the target word in the context,  
 255 while the first step (i.e. acquiring the set of relatives) and the third step (i.e. determining a sense)  
 256 are done simply through searches in WordNet.

257 The substituent word of the  $i$ th target word  $tw_i$  in context  $C$  is defined to be the relative of  $tw_i$   
 258 which has the largest co-occurrence probability with the words in the context

$$SW(tw_i, C) \stackrel{\text{def}}{=} \arg \max_{r_{ij}} P(r_{ij}^\alpha | C), \quad (1)$$

260 where  $SW$  is the substituent word,  $r_{ij}$  is the  $j$ th relative of  $tw_i$ , and  $r_{ij}^\alpha$  is the  $\alpha$ th sense related to  
 261  $tw_i$ .<sup>10</sup> If  $\alpha$  is 2, the second sense of  $r_{ij}$  is related to  $tw_i$ . The right-hand side of Eq. (1) is calculated  
 262 logarithmically under the assumption that words in  $C$  occur independently:

$$\arg \max_{r_{ij}} P(r_{ij}^\alpha | C) = \arg \max_{r_{ij}} \frac{P(C | r_{ij}^\alpha) P(r_{ij}^\alpha)}{P(C)} \quad (2)$$

$$= \arg \max_{r_{ij}} P(C | r_{ij}^\alpha) P(r_{ij}^\alpha) \quad (3)$$

$$= \arg \max_{r_{ij}} \log P(C | r_{ij}^\alpha) + \log P(r_{ij}^\alpha) \quad (4)$$

$$\approx \arg \max_{r_{ij}} \sum_{k=1}^n \log P(w_k | r_{ij}^\alpha) + \log P(r_{ij}^\alpha), \quad (5)$$

<sup>10</sup>  $\alpha$  is a function with two parameters  $tw_i$  and  $r_{ij}$ , but it can be written briefly without parameters.

264 where  $w_k$  is the  $k$ th word in  $C$  and  $n$  is the number of words in  $C$ . In Eq. (5), we assume inde-  
265 pendence among the words in  $C$ .

266 The first probability in Eq. (5) is calculated as follows:

$$P(w_k | r_{ij}^\alpha) = \frac{P(r_{ij}^\alpha | w_k) P(w_k)}{P(r_{ij}^\alpha)} \quad (6)$$

$$= \frac{P(r_{ij}^\alpha, r_{ij} | w_k) P(w_k)}{P(r_{ij}^\alpha)} \quad (7)$$

$$= \frac{P(r_{ij} | w_k) P(r_{ij}^\alpha | w_k, r_{ij}) P(w_k)}{P(r_{ij}^\alpha)} \quad (8)$$

$$\approx \frac{P(r_{ij} | w_k) P(r_{ij}^\alpha | r_{ij}) P(w_k)}{P(r_{ij}^\alpha)} \quad (9)$$

$$= \frac{P(r_{ij} | w_k) P(r_{ij}^\alpha, r_{ij}) P(w_k)}{P(r_{ij}^\alpha) P(r_{ij})} \quad (10)$$

$$= \frac{P(r_{ij} | w_k) P(r_{ij}^\alpha) P(w_k)}{P(r_{ij}^\alpha) P(r_{ij})} \quad (11)$$

$$= \frac{P(r_{ij} | w_k) P(w_k)}{P(r_{ij})}. \quad (12)$$

268 We assume that  $r_{ij}^\alpha$  is independent of  $w_k$  in Eq. (9).

269 The second probability in Eq. (5) is computed as follows:

$$P(r_{ij}^\alpha) = \beta(r_{ij}^\alpha) P(r_{ij}), \quad (13)$$

271 where  $\beta(r_{ij}^\alpha)$  is the ratio of the frequency of  $r_{ij}^\alpha$  to that of  $r_{ij}$ :<sup>11</sup>

$$\beta(r_{ij}^\alpha) = \frac{WNf(r_{ij}^\alpha) + 0.5}{n * 0.5 + WNf(r_{ij})}, \quad (14)$$

273 where  $WNf(r_{ij}^\alpha)$  is the frequency of  $r_{ij}^\alpha$  in WordNet,  $WNf(r_{ij})$  is the frequency of  $r_{ij}$  in WordNet, 0.5  
274 is a smoothing factor, and  $n$  is the number of senses of  $r_{ij}$ .

275 Applying Eqs. (12) and (13) to Eq. (5), we have the following equation for acquiring the relative  
276 with the largest co-occurrence probability:

$$\arg \max_{r_{ij}} P(r_{ij}^\alpha | C) \approx \arg \max_{r_{ij}} \sum_{k=1}^n \log \frac{P(r_{ij} | w_k) P(w_k)}{P(r_{ij})} + \log \beta(r_{ij}^\alpha) P(r_{ij}) \quad (15)$$

$$= \arg \max_{r_{ij}} \sum_{k=1}^n \log \frac{P(r_{ij} | w_k)}{P(r_{ij})} + \log \beta(r_{ij}^\alpha) P(r_{ij}). \quad (16)$$

278 In the case that several relatives have equally large co-occurrence probabilities, all senses related  
279 to the relatives are determined to be proper senses.

<sup>11</sup> As Korean WordNet does not contain sense frequency,  $\beta$  is defined as  $1/n$  in Korean.

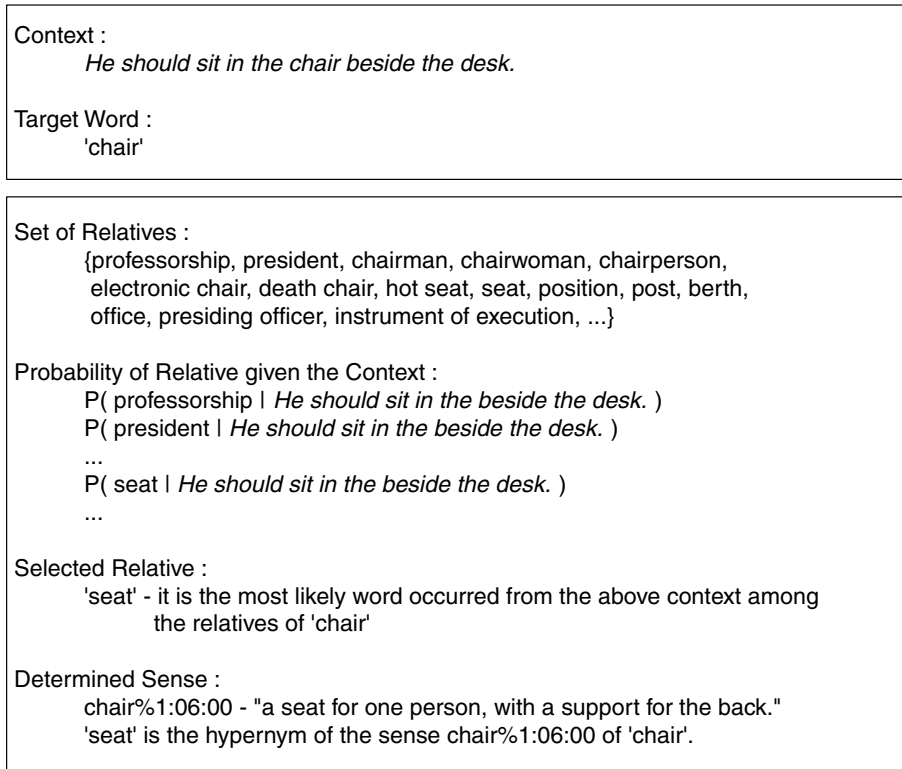


Fig. 6. Example of sense disambiguation procedure for *chair*.

### 280 3.3. Co-occurrence frequency matrix

281 In order to select a substituent word for a target word in a given context, we must calculate the  
282 probabilities of finding relatives, given the context. These probabilities can be estimated based on  
283 the co-occurrence frequency between a relative and individual context words as follows:

$$P(r_{ij}) = \frac{freq(r_{ij})}{CS}, \quad (17)$$

$$P(r_{ij}|w_k) = \frac{P(r_{ij}, w_k)}{P(w_k)} = \frac{freq(r_{ij}, w_k)}{freq(w_k)}, \quad (18)$$

286 where  $freq(r_{ij})$  is the frequency of  $r_{ij}$ ,  $CS$  is the corpus size,  $P(r_{ij}, w_k)$  is the probability that  $r_{ij}$  and  
287  $w_k$  co-occur, and  $freq(r_{ij}, w_k)$  is the frequency that  $r_{ij}$  and  $w_k$  co-occur.

288 In order to calculate these probabilities, frequencies of words and word pairs are required. For  
289 this, we build a co-occurrence frequency matrix that contains co-occurrence frequencies of words  
290 pairs. In this matrix, an element  $m_{ij}$  represents the frequency that the  $i$ th word and  $j$ th word in the  
291 vocabulary co-occur in a corpus.<sup>12</sup> The frequency of a word can be calculated by counting all

<sup>12</sup> The co-occurrence frequency matrix is a symmetric matrix, thus  $m_{ij}$  is the same as  $m_{ji}$ .

292 frequencies in the same row or column. The vocabulary is composed of all content words in the  
293 corpus. Now, Eqs. (17) and (18) can be calculated through the matrix.

294 The matrix is easily built by counting each word pair in a given corpus. It is not necessary to  
295 make an individual matrix for each polysemous word, since the matrix contains co-occurrence  
296 frequencies of all word pairs. Hence, it is possible to disambiguate all words with only one matrix.  
297 In other words, the proposed method disambiguates the senses of all nominal words efficiently  
298 with only one matrix.

#### 299 4. Experiment

300 Experiments were carried out on both English and Korean data. The English data consists of  
301 SemCor and the corpus of the SENSEVAL-2 lexical sample task. There are three directories in  
302 SemCor: *brown1*, *brown2* and *brownv*. In the files of the *brown1* and *brown2* directories, all  
303 content words (i.e. nouns, verbs, adjectives, adverbs) are annotated with the most appropriate  
304 WordNet senses and with POS tags, whereas in the files of the *brownv* directory, only verbs are  
305 tagged. Since our current research focuses on WSD of nouns, we only used the files of *brown1*  
306 and *brown2*.

307 For the SENSEVAL-2 lexical sample task, there is a corpus in which a small number of  
308 words are tagged with WordNet senses. Among the words with sense tags, we used only the  
309 noun component of the corpus for this experiment. The Korean data contains three Korean  
310 nouns<sup>13</sup> tagged with senses. Unlike the English data, which is tagged with fine-grained senses,  
311 the senses in the Korean data are coarse-grained. Detailed information of each corpus is de-  
312 scribed in Table 1. In this table, *num. of polysemous words* is the number of polysemous words,  
313 *num. of instances* is the number of instances of polysemous words in each corpus, *WordNet*  
314 *baseline* represents the recall when the first sense in WordNet are assigned to each word, and  
315 *most frequent sense baseline* represents the recall when each word is tagged with the most fre-  
316 quent sense in each sense tagged corpus. *Most frequent sense baseline* is usually used as the  
317 baseline for supervised approaches. In English WordNet, the order of senses is based on  
318 the frequency of senses on SemCor. Therefore, the first sense is the most frequent sense. Hence,  
319 the performance of *WordNet baseline* is similar to that of *most frequent sense baseline* on  
320 SemCor.

321 Co-occurrence frequency matrix for the English data is built based on the Wall Street Journal  
322 (WSJ) corpus in Penn Treebank II and some components of the LATIMES corpus in TREC. The  
323 WSJ and some parts of the LATIMES corpora contain about 3 million and 6 million words,  
324 respectively. The matrix for the Korean data is constructed based on the corpus containing ten  
325 million Korean words. Each matrix stores co-occurrence frequencies between words within a same  
326 sentence.

327 For the evaluation measure, we used the *recall* measure as defined for SENSEVAL, which is the  
328 percentage of right answers on all instances in the test set Edmonds and Cotton, 2001.<sup>14</sup> In

<sup>13</sup> Korean nouns are *bae*, *bam*, and *gogae*.

<sup>14</sup> As the proposed system disambiguates all instances, its coverage is 100% and its precision is the same as its recall.

Table 1  
Experimental data

Corpus name	Number of polysemous words	Number of instance	WordNet baseline	Most frequent sense baseline
SemCor	5304	61,190	69.17%	70.62%
SENSEVAL-2	29	1754	42.47%	52.62%
Korean Data	3	9444	35.45%	82.21%

Table 2  
Effects of relative types

Type of relatives	SemCor	SENSEVAL-2	Korean
Basic relative (BR)	48.39%	40.52%	69.16%
BR + antonym(a)	48.96%	40.24%	69.16%
BR + holonym(h)	50.30%	41.21%	72.24%
BR + meronym(m)	50.88%	45.42%	74.22%
BR + sister(s)	51.35%	40.64%	72.42%
BR + h + m	51.21%	45.37%	75.98%
BR + h + m + a	51.88%	<b>45.48%</b>	75.98%
BR + h + m + s	51.90%	42.97%	<b>76.60%</b>
BR + h + m + a + s	<b>52.34%</b>	43.03%	<b>76.60%</b>

329 SENSEVAL, three scoring schemes have been employed: fine-, coarse-, and mixed-grained. We  
 330 adopted fine-grained scoring for the corpus of SENSEVAL-2, which scores the system with the  
 331 match count between the system answers and the correct answers.

332 Two kinds of experiments were conducted in order to answer the following questions: how  
 333 much each type of relatives in WordNet contributes to WSD, and how distant from a sense can be  
 334 hypernyms/hyponyms to be considered for WSD.

#### 335 4.1. Experiment 1: Contribution of relative types

336 In this experiment, we attempt to determine which type of relatives and which combination of  
 337 types of relatives is useful for WSD. At first, we built the basic set of relatives (i.e. basic relatives)  
 338 by using synonyms, hypernyms, and hyponyms, and then the basic relatives are extended with  
 339 meronyms, holonyms, antonyms, and sisters. The experiments were conducted on the basic re-  
 340 latives, the extended relatives, and the various combinations of extended relatives. The results are  
 341 presented in Table 2. From this table, we discover that the greater the number of types of relatives  
 342 used, the better performance achieved on all data. Particularly, meronyms and holonyms are very  
 343 valuable for WSD. Our approach turns out to be better than *WordNet baseline* on SENSEVAL-2  
 344 and the Korean corpus.

345 However, the combinations of types of relatives that achieve the highest performance differ  
 346 according to the test data. For SemCor and Korean data, every type of relatives improves

Table 3  
Effects of relative types on words in SENSEVAL-2 data

Word	WNB	BR	+a	+s	+h + m	+h + m + s
Art	44.90%	51.02%	51.02%	50.00%	51.02%	50.00%
Authority	40.22%	36.96%	36.96%	23.91%	36.96%	23.91%
Bar	41.06%	49.01%	49.01%	48.34%	49.01%	48.34%
Bum	2.22%	73.33%	73.33%	73.33%	73.33%	73.33%
Chair	79.71%	84.06%	84.06%	84.06%	84.06%	84.06%
Channel	13.70%	17.81%	17.81%	19.18%	17.81%	19.18%
Child	54.69%	45.31%	45.31%	37.50%	39.06%	40.63%
Church	56.25%	26.56%	26.56%	17.19%	50.00%	43.75%
Circuit	27.06%	38.82%	38.82%	31.76%	55.29%	34.12%
Day	62.07%	31.72%	28.26%	41.38%	56.55%	46.90%
Detention	65.63%	46.88%	46.88%	56.25%	46.88%	56.25%
Dyke	10.71%	82.14%	82.14%	85.71%	82.14%	85.71%
Facility	25.86%	27.59%	27.59%	27.59%	27.59%	27.59%
Fatigue	76.74%	13.95%	13.95%	23.26%	13.95%	23.26%
Feeling	56.86%	50.98%	50.98%	52.94%	50.98%	52.94%
Grip	15.69%	23.53%	23.53%	23.53%	25.49%	25.49%
Hearth	75.00%	65.63%	65.63%	62.50%	68.75%	62.50%
Holiday	83.87%	90.32%	90.32%	87.10%	90.32%	87.10%
Lady	69.81%	71.70%	71.70%	71.70%	71.70%	71.70%
Material	43.48%	49.28%	49.28%	49.26%	49.28%	49.28%
Mouth	53.33%	20.00%	20.00%	13.33%	51.67%	30.00%
Nation	78.38%	40.54%	40.54%	32.43%	43.24%	32.43%
Nature	45.65%	36.96%	36.96%	17.39%	41.30%	19.57%
Post	1.27%	16.77%	16.77%	16.77%	16.77%	16.77%
Restraint	17.78%	36.67%	36.67%	27.78%	36.67%	27.78%
Sense	37.74%	26.42%	26.42%	50.94%	26.42%	50.94%
Spade	27.27%	6.06%	6.06%	21.21%	6.06%	21.21%
Stress	2.56%	23.08%	23.08%	46.15%	23.08%	46.15%
Yew	17.86%	21.43%	21.43%	35.71%	21.43%	35.71%

347 performance and the best performance is achieved when we use all the types in combination,  
 348 but for SENSEVAL-2, antonyms and sisters are sometimes irrelevant to performance im-  
 349 provement.

350 In order to analyze the different English data results, we investigate the performance of our  
 351 approach for each word in the SENSEVAL-2 data. Table 3 shows the recall for each word in  
 352 SENSEVAL-2 data, where *WNB* is a WordNet Baseline, *BR* is a basic relative, and *+h+m*  
 353 represents the case when a holonym and a meronym are added to the basic relative. In the  
 354 table, we observe that some words, such as *sense*, *spade*, *stress* and *yew* are more correctly  
 355 disambiguated with sisters, while other words, such as *authority*, *child*, *church*, and *circuit* are  
 356 not. Hence, the contribution of sisters to WSD is dependent on the target words. Antonyms  
 357 have a negative effect on two words *day* and *child* among 29 words in SENSEVAL-2 data, while  
 358 antonyms generally improve the performance of the proposed approach on SemCor data. From

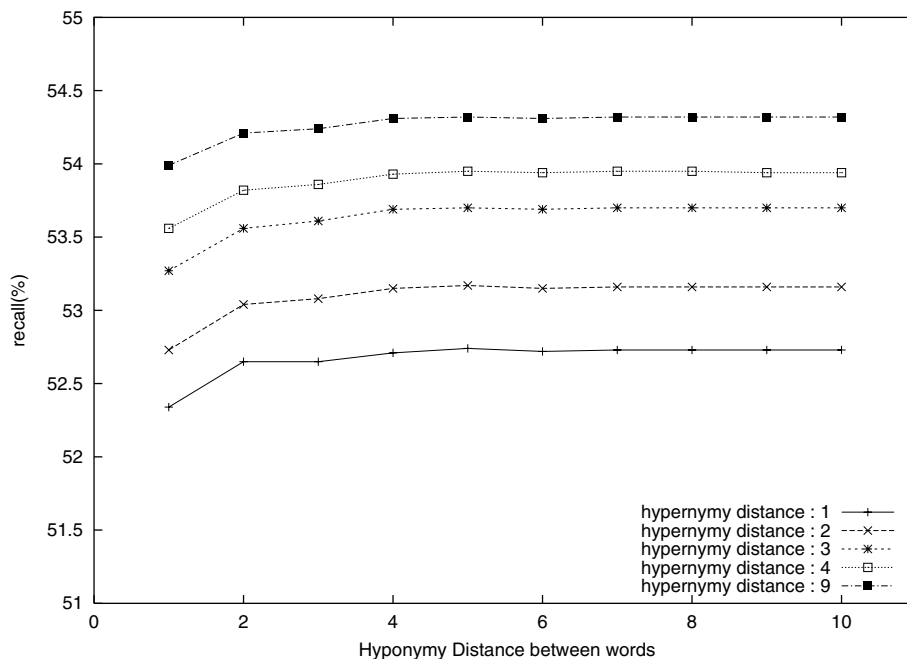


Fig. 7. Performances for hypernymy/hyponymy distances on SemCor.

359 these experimental results, we also find that the contribution of antonyms also relies on target  
360 words. From these observations, we can claim that sisters and antonyms are generally helpful  
361 for most words, but not for all words, and that it is desirable to use sisters and antonyms for all  
362 words task.

#### 363 4.2. Experiment 2: Contributions of distant hypernyms/hyponyms

364 In this experiment, we have examined the impact of varying distances between a sense and  
365 hypernyms/hyponyms for WSD. The experiments were conducted with distances ranging from 1  
366 to 10 with increments of 1, where hypernyms at distance 2 from a sense include its parents and  
367 grandparents, and hyponyms at distance 2 include its children and grandchildren. The combi-  
368 nations of relative types that gave the best performance in the previous experiment are repeated in  
369 this experiment. The experimental results are presented in Figs. 7 and 8.

370 For SemCor data, far hypernyms and hyponyms as well as near ones are valuable relatives, as  
371 shown in Fig. 7, while for SENSEVAL data, only near hypernyms and hyponyms are useful, as  
372 shown in Fig. 8. We can find the reason of the different results in Table 4, which shows the  
373 performance of the proposed method for each word in SENSEVAL-2 data with or without far  
374 hypernyms/hyponyms. Each result is acquired with the BR + h + m + a relatives of Table 2. In this  
375 table, 1, 10 means that hypernyms at distance 1 and hyponyms at distance 10 are used. Far hy-  
376 pernyms/hyponyms contribute to most words but not to all words. For example, far hypernyms  
377 are helpful for the word *channel*, but are useless for the word *bum*. Nevertheless, considering the



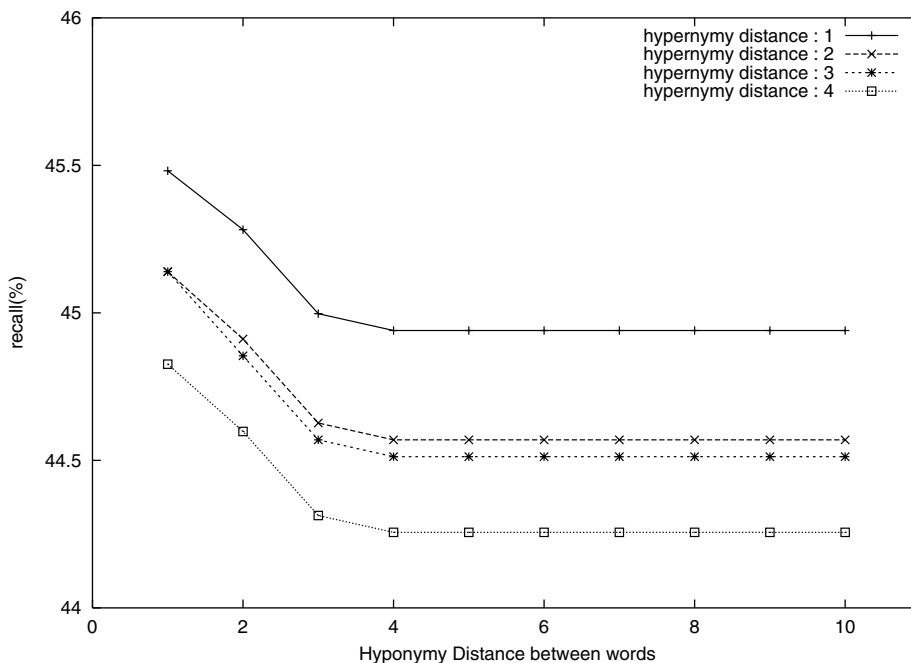


Fig. 8. Performances for hypernymy/hyponymy distances on SENSEVAL-2.

378 results of SemCor, it is desirable to utilize far hypernyms/hyponyms in order to disambiguate all  
379 content words in a general domain.<sup>15</sup>

#### 380 4.3. Comparison with other works

381 Agirre and Rigau (1996) and Fernandez-Amoros et al. (2001a) have also evaluated their un-  
382 supervised approaches with SemCor. Both approaches have tried to disambiguate senses of nouns  
383 based on conceptual density. Although their approach used different versions of WordNet and  
384 SemCor, the difference is not significant, making it possible to compare our approach with theirs.

385 Agirre and Rigau (1996) employed WordNet 1.4 and evaluated their approach on four files (*br-*  
386 *a01*, *br-b20*, *br-j09*, *br-r05*) in SemCor, which contains 1256 occurrences of polysemous words. On  
387 the other hand, our approach uses WordNet 1.7.1 and tested the approach on the same files of the  
388 current version of SemCor, which has 1338 occurrences of polysemous words. Experimental re-  
389 sults show that our method is clearly better than Agirre and Rigau (1996) in all measures, as  
390 shown in Table 5.

391 Another comparison is done with Fernandez-Amoros et al. (2001a). They tested their method  
392 on every noun in 171 SemCor documents and reported a 31.3% recall of their system. On the other  
393 hand, our approach achieves 52.34% recall when it is evaluated on 186 documents in the current  
394 version of SemCor.

<sup>15</sup> SemCor is a part of Brown Corpus, which covers press reportage, fiction, scientific text, legal text and so on.

Table 4  
Effects of distant relatives on words in SENSEVAL-2 data

Word	1, 1	1, 10	10, 1	10, 10
Art	51.02%	57.14%	53.06%	58.16%
Authority	36.96%	34.78%	32.61%	31.52%
Bar	49.01%	49.01%	49.01%	49.01%
Bum	73.33%	73.33%	17.78%	17.78%
Chair	84.06%	84.06%	84.06%	84.06%
Channel	17.81%	17.81%	34.25%	34.25%
Child	42.19%	45.31%	50.00%	51.56%
Church	50.00%	50.00%	54.69%	54.69%
Circuit	55.29%	55.29%	49.41%	49.41%
Day	56.55%	53.10%	55.86%	52.41%
Detention	46.88%	46.88%	75.00%	75.00%
Dyke	82.14%	82.14%	25.00%	25.00%
Facility	27.59%	27.59%	29.31%	27.59%
Fatigue	13.95%	13.95%	11.63%	11.63%
Feeling	50.98%	54.90%	50.98%	54.90%
Grip	25.49%	25.49%	21.57%	21.57%
Hearth	68.75%	68.75%	65.63%	65.63%
Holiday	90.32%	48.39%	90.32%	51.61%
Lady	71.70%	71.70%	71.70%	71.70%
Material	49.28%	49.28%	49.28%	49.28%
Mouth	51.67%	51.67%	46.67%	46.67%
Nation	43.24%	43.24%	40.54%	40.54%
Nature	41.30%	39.13%	32.61%	30.43%
Post	16.77%	16.77%	16.77%	16.77%
Restraint	36.67%	35.56%	33.33%	35.56%
Sense	26.42%	30.19%	26.42%	30.19%
Spade	6.06%	6.06%	30.30%	30.30%
Stress	23.08%	23.08%	30.77%	30.77%
Yew	21.43%	21.43%	89.29%	89.29%

395 For the corpus of SENSEVAL-2 lexical sample task, the proposed approach can be com-  
396 pared with the unsupervised systems that participated in SENSEVAL-2. There are four systems  
397 (Kilgarriff, 2001): ITRI-WASPS, UNED-LS-U, CLresearch DIMAP, and IIT-2. ITRI-WASPS  
398 Tugwell and Kilgarriff, 2001 was a semi-automatic system which adopted a bootstrapping al-  
399 gorithm with manual patterns. UNED-LS-U (Fernandez-Amoros et al., 2001b) and IIT-2  
400 (Haynes, 2001) used the definition of each word in WordNet, as described in Section 1.  
401 CLresearch DIMAP (Litkowski, 2001) used a dictionary containing disambiguation informa-  
402 tion. Table 6 shows the experimental results<sup>16</sup> for each system. The table shows that our ap-

<sup>16</sup> The answers of each system are publicly available. We extracted nominal parts from the answers and scored them with a scoring program for SENSEVAL-2.

Table 5  
Comparison with Agirre and Rigau (1996)

	Coverage	Precision	Recall
Agirre and Rigau (1996)	79.6%	43%	34.2%
Our method	100%	54.33%	54.33%

Table 6  
Comparison with other unsupervised systems in SENSEVAL-2

	Coverage	Precision	Recall
ITRI-WASPS	91.73%	55.62%	51.03%
UNED-LS-U	100%	44.50%	44.50%
CLresearch DIMAP	100%	34.32%	34.32%
IIT-2	100%	30.84%	30.84%
Our method	100%	45.48%	45.48%

403 proach slightly outperforms the best automatic system, UNED-LS-U,<sup>17</sup> except for semi-au-  
404 tomatic system ITRI-WASPS.

## 405 5. Conclusions

406 We have proposed a method that determines the sense of a nominal word in a context by  
407 selecting a substituent word from WordNet relatives of the nominal word. Since each relative is  
408 usually related to only one sense of the target word, our approach identifies the proper sense with  
409 the selected relative. The substituent word is selected based on the co-occurrence frequency be-  
410 tween the relative and the words surrounding the target word in a given context. We collected the  
411 co-occurrence frequency from a raw corpus, not a sense-tagged one that is often required by other  
412 approaches. In short, the proposed method disambiguates senses of words only through the set of  
413 WordNet relatives of the target words and a raw corpus.

414 In this research, we have also investigated the characteristics of WordNet that should be taken  
415 into account for WSD: In WordNet, (1) not all relatives have a strong relationship among each  
416 other, (2) many senses of polysemous words do not have any monosemous relatives, (3) there are  
417 many polysemous relatives, and (4) there are many polysemous words.

418 We have tried to reflect these characteristics into the proposed method. As a result, the pro-  
419 posed method (1) handles the relatives individually and thus the relatives do not interfere with  
420 each other, (2) makes use of polysemous relatives as well as monosemous relatives, (3) controls  
421 polysemous relatives effectively by excluding the polysemous relatives that are not related to the  
422 target word in context, and (4) uses a co-occurrence frequency matrix in order to efficiently  
423 disambiguate the senses of all target words.

<sup>17</sup> UNED-LS-U, CLresearch DIMAP and IIT-2 are automatic systems.

424 We tested the proposed method on SENSEVAL-2 data, SemCor data, and Korean data. The  
425 experimental results show that the proposed method disambiguates many polysemous words in  
426 SemCor data, a small number of words in SENSEVAL-2 data and Korean data effectively, and  
427 achieves better performance than the WordNet baseline model. Furthermore, the proposed  
428 method appears to outperform other unsupervised approaches when we compare the proposed  
429 method using SemCor and SENSEVAL-2 data.

430 We have also conducted experiments in order to examine which types of relatives are important  
431 for WSD and to what extent distant hypernyms/hyponyms contribute to WSD. The results show  
432 that most relative types are useful, that sisters and antonyms are not helpful for all words, and  
433 that far hypernyms/hyponyms are not useful on all words. However, many words are disam-  
434 biguated correctly using sisters, antonyms and far hypernyms/hyponyms. Based on these results,  
435 we claim that the importance of sisters, antonyms and distant relatives depend on polysemous  
436 words or senses.

437 For future research, we will investigate the dependency between the types of relatives and the  
438 characteristics of words or senses in order to devise an improved method that better utilizes  
439 various types of relatives for WSD. Since it was difficult to generalize the SENSEVAL-2 data,  
440 especially in comparison with the SemCor data, we plan to evaluate our approach on more po-  
441 lysemous words in SENSEVAL-1 data. This will allow us to make finer conclusions on proper  
442 relative types for the polysemous words. As an extension to the current approach, we are con-  
443 sidering a way to utilize the similarity between definitions of words in WordNet.

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